

(1)(a) Statement showing Shareholding Pattern

Name of the Company: **Monica Electronics Limited**

Script Code:

Name of Scrip:

Class of Scrip: **Equity Shares**

Quarter ended: **30.6.2014**

| Partly Paid-up Shares  | No. of partly paid-up shares         | As a % of total no. of partly paid-up shares                     | As a % of total no. of shares of the company  |
|--|--------------------------------------|--|---|
| Held by promoter/promoters group   | Nil                                  | Nil  | Nil   |
| Held by public   | 244                                  | 100  | 0.006   |
| <b>Total</b>   | <b>244</b>                           | <b>100</b>   | <b>0.006</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | Nil                                  | Nil  | Nil   |
| Held by public   | Nil                                  | Nil  | Nil   |
| <b>Total</b>   | <b>Nil</b>                           | <b>Nil</b>   | <b>Nil</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/ promoter group   | Nil                                  | Nil  | Nil   |
| Held by public   | Nil                                  | Nil  | Nil   |
| <b>Total</b>   | <b>Nil</b>                           | <b>Nil</b>   | <b>Nil</b>  |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible</b> | <b>4299600</b>                       |  |   |



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| Category Code | Category of Shareholder   | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerial form | Total Shareholding as a % of total number of shares of (A+B) | As a % of (A+B+C) | Number of Shares | As a % |
|---------------|---|------------------------|------------------------|--|--|-------------------|------------------|--------|
| (A)           | Shareholding of Promoter and Promoter Group   |                        |                        |  |  |                   |                  |        |
| (1)           | Indian Individuals/HUFs   | 12                     | 549502                 | 0  | 12.78  | 12.78             | 0                | 0.00   |
| (a)           | Central Govt/State Govt(s)  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (b)           | Bodies Corporate  | 2                      | 2014788                | 0  | 48.86  | 48.86             | 0                | 0.00   |
| (c)           | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (d)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (e)           | Sub-Total (A)(1)  | 13                     | 2564281                | 0  | 59.64  | 59.64             | 0                | 0.00   |
| (2)           | Foreign Individuals (Non Resident Individuals/ Foreign Individuals)   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (a)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (b)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (c)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (d)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (e)           | Sub-Total (A)(2)  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
|               | Total Shareholding of Promoter and Promoter Group (A)+(A1)+(A2)   | 13                     | 2564281                | 0  | 59.64  | 59.64             | 0                | 0.00   |
| (B)           | Public Shareholding   |                        |                        |  |  |                   |                  |        |
| (1)           | Institutions  | 4                      | 178550                 | 178550                                   | 4.15   | 4.15              | 0                | 0.00   |
| (a)           | Mutual Funds/UTI  | 4                      | 94300                  | 94300                                    | 2.19   | 2.19              | 0                | 0.00   |
| (b)           | Financial Institutions/Banks  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (c)           | Central Govt/State Govt(s)  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
| (i)           | Any Other-(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0                | 0.00   |
|               | Sub-Total (B)(1)  | 8                      | 272850                 | 272850                                   | 6.34   | 6.34              | 0                | 0.00   |
| (2)           | Non Institutions Bodies Corporate   | 90                     | 18574                  | 15325                                    | 0.43   | 0.43              | 0.00             | 0.00   |
| (a)           | Individuals   | 12878                  | 1443354                | 506305                                   | 33.57  | 33.57             | 0.00             | 0.00   |
| (b)           | Individuals shareholders holding nominal share capital upto Rs 1 lakh   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0.00             | 0.00   |
| (c)           | Individuals shareholders holding nominal share capital in excess of Rs 1 lakh                                     | 0                      | 0                      | 0  | 0.00   | 0.00              | 0.00             | 0.00   |
| (d)           | Qualified Foreign Investor  | 6                      | 700                    | 700                                      | 0.02   | 0.02              | 0.00             | 0.00   |
| (e)           | Any Other- Individuals (NRI/ Foreign Individuals)   | 0                      | 0                      | 0  | 0.00   | 0.00              | 0.00             | 0.00   |
| (f)           | Sub-Total (B)(2)  | 13074                  | 1462479                | 522330                                   | 34.02  | 34.02             | 0.00             | 0.00   |
|               | Total Public Shareholding (B) = (B)(1) + (B)(2)   | 13082                  | 1735328                | 793030                                   | 40.36  | 40.36             | 0.00             | 0.00   |
| (C)           | Shares held by Custodian and against which Depository Receipts have been issued Promoter and Promter Group Public | 0                      | 4299600                | 793030                                   | 100.00   | 100.00            | 0.00             | 0.00   |
| 1             | Sub-Total (C)   | 0                      | 4299600                | 793030                                   | 100.00   | 100.00            | 0.00             | 0.00   |
| 2             | Total (A)+(B)+(C)   | 13095                  | 4299600                | 793030                                   | 100.00   | 100.00            | 100.00           | 100.00 |



(1)(b) Statement Showing Shareholding of Persons belonging to the Category Promoter and Promoter Group

| Sr. No. | Name of the Shareholder           | Number of Shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants  |  | Details of convertible securities |  | No. |
|---------|-----------------------------------|------------------|--|----------------------|--|-----------------------------------|--|-----|
|         |                                   |                  |  | No. of warrants held | As a % of total number of warrants of the same class | No. of Securities held            | As a % of total number of securities of the same class |     |
| 1       | L. G. Mirchandani (HUF)           | 2145             | 0.050  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 2       | Gulu L. Mirchandani               | 129694           | 3.021  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 3       | Geeta G. Mirchandani              | 2688             | 0.063  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 4       | Gulu L. Mirchandani (HUF)         | 20164            | 0.469  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 5       | Kawal G. Mirchandani              | 58604            | 1.363  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 6       | Sasha G. Mirchandani              | 54598            | 1.270  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 7       | Varun S. Mirchandani              | 41893            | 0.974  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 8       | Karani S. Mirchandani             | 41893            | 0.974  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 9       | Soni S. Mirchandani               | 197463           | 4.593  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 10      | Bhagwan Malani                    | 75               | 0.002  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 11      | B. P. Yadav                       | 75               | 0.002  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 12      | Onida credit & Investment Limited | 1834344          | 42.663   | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 13      | OFL Capital Corporation Limited   | 180425           | 4.196  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
|         |                                   | 2564261          | 59.840   | 0                    | 0.00   | 0                                 | 0.00   | 0   |

(1)(c)(i) Statement Showing Shareholding of Persons belonging to the Category "Public" and Holding more than 1% of the Total Number of Shares

| Sr. No. | Name of the Shareholder  | No. of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants  |  | Details of convertible securities |  | Total underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|--|---------------|--|----------------------|--|-----------------------------------|--|---|
|         |  |               |  | No. of warrants held | As a % of total number of warrants of the same class | No. of Securities held            | As a % of total number of securities of the same class |   |
| 1       | Life Insurance Corporation of India Administrator of the Specified Undertaking of Unit Trust of India - Unit Scheme 1964 | 94000         | 2.186  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
| 2       |  | 173650        | 4.039  | 0                    | 0.00   | 0                                 | 0.00   | 0   |
|         |  | 267650        | 6.225  | 0                    | 0.00   | 0                                 | 0.00   | 0   |



(1)(c)(ii) Statement Showing Shareholding of Persons belonging to the Category "Public" and Holding more than 5% of the Total Number of Shares

| Sr. No. | Name of the Shareholder | No. of shares | Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants  |  | Details of convertible securities |  | Total underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|-------------------------|---------------|--|----------------------|--|-----------------------------------|--|---|
|         |                         |               |  | No. of warrants held | As a % of total number of warrants of the same class | No. of Securities held            | As a % of total number of securities of the same class |   |
|         |                         |               |  |                      |  |                                   |  |   |
|         |                         |               |  |                      |  |                                   |  |   |
|         |                         |               |  |                      |  |                                   |  |   |
|         |                         |               |  |                      |  |                                   |  |   |
|         |                         |               |  |                      |  |                                   |  |   |
|         |                         |               |  |                      |  |                                   |  |   |
|         |                         |               |  |                      |  |                                   |  |   |

(1)(d) Statement Showing details of Locked-In-Shares

| Sr. No. | Name of the Shareholder | Number of Locked-In Shares | Locked-In Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|---------|-------------------------|----------------------------|---|
|         |                         |                            |   |
|         |                         |                            |   |
|         |                         |                            |   |
|         |                         |                            |   |
|         |                         |                            |   |
|         |                         |                            |   |
|         |                         |                            |   |



(11)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.            | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|--------------------|---|---------------------------|---|--|
|                    |   |                           |   |  |
| - NOT APPLICABLE - |   |                           |   |  |

(11)(b) Statement Showing Holding of Depository Receipts (DRs) where Underlying Shares held by "promoter/promoter group" are in Excess of 1% of the Total Number of Shares

| Sr. No.            | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|--------------------|-----------------------|---|---|--|
|                    |                       |   |   |  |
| - NOT APPLICABLE - |                       |   |   |  |

III(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.  
 NOT APPLICABLE

